



## SaNDAI Services Overview

# AI STARTS WITH BI — AND BOTH START WITH YOUR MISSION.

SaNDAI helps nonprofits, community organizations, health centers, schools, and mission-driven agencies make better decisions with the data they already have. Our services are built on clarity, compassion, and measurable impact — not technical jargon.

- Business Intelligence (BI) — Organize your data.
- Agentic AI — Act on your data.

Together, they give your team the power to understand, improve, and automate the work that matters most.

## BUSINESS INTELLIGENCE (BI) SERVICES

Turn information into insight.

Our BI services help your organization clean, organize, and visualize your data — so you can understand what's working, improve your programs, and clearly show your impact to funders, partners, and your community.

### BI Core Features



#### Data Creation & Collection

We help you set up simple, consistent ways to gather information using forms, surveys, digital tools, or existing systems.

**Outcome:** Clean, reliable data from day one.



#### Data Aggregation

We bring your spreadsheets, systems, and reports together into a single "data hub" your whole team can use.

**Outcome:** One unified view of your work.



#### Data Processing & Cleaning

We eliminate duplicates, fix formatting, and standardize your data.

**Outcome:** Trustworthy numbers you can act on.



#### Data Storage & Security

Your data is stored safely in the cloud or on-site with built-in privacy controls.

**Outcome:** Peace of mind + easy access.



#### Data Management & Governance

We help set permissions, privacy rules, and safe data-sharing practices.

**Outcome:** Responsible, compliant data use.



#### Dashboards & Visual Reports

Clear visuals help you see trends, outcomes, and opportunities.

**Outcome:** Real-time insight you can use immediately.



#### Data Storytelling

We turn your data into compelling stories, one-pagers, and funder-ready reports.

**Outcome:** Stronger communication and more effective fundraising.



### BI Is Perfect For

- Nonprofits needing better reporting
- Health centers tracking outreach & engagement
- Youth programs tracking attendance & success
- Foundations monitoring grant outcomes
- Coalitions coordinating many partners

## AGENTIC AI SERVICES

Let your data take the next step.

Once your BI foundation is strong, SaNDaI helps you use Agentic AI — small, friendly automations (“agents”) that save time, strengthen communication, and improve results across your organization.

### AI Core Features



#### Agentic Design

We identify small, meaningful tasks AI can automate — reminders, summaries, updates, and more.

**Outcome:** Your personalized “AI Roadmap.”



#### Intelligence Activation

We connect AI to your dashboards and data so it understands your programs, goals, and terminology.

**Outcome:** A secure model built around your mission.



### Custom AI Agent Setup

We build digital helpers (agents) that do specific jobs:

- Donor Outreach Agent
- Volunteer Coordination Agent
- Patient Follow-Up Agent
- Report Writing Agent

**Outcome:** Smart assistants handling the work you shouldn’t have to.



### Action & Automation

Your dashboards can now trigger actions automatically — reminders, alerts, summaries, follow-ups.

**Outcome:** Time saved + better engagement.



### Ethics & Oversight

You always stay in control. Every AI action is transparent and approved by your team.

**Outcome:** Safe, human-centered automation.



### AI Insights Dashboards

See what your AI agents are doing and how they’re improving outcomes.

**Outcome:** Clear visibility and accountability.



### Training & Long-Term Support

We train your team to use and grow with AI — no coding required.

**Outcome:** In-house AI confidence + sustainable tools.



## Agentic AI Is Perfect For

 Donor engagement & stewardship	 Volunteer coordination	 Grant reporting and summaries
 Attendance reminders	 Multi-program communication	 Coalition-wide coordination



## WHY ORGANIZATIONS CHOOSE SANDAI

### Simple

No jargon. No coding. No overwhelm.

### Human-Centered

Built around your people, workflows, and real capacity.

### Measurable

Every project includes clear impact metrics for funders and boards.

### Mission-Aligned

We care about your outcomes as deeply as you do.

### Service Packages

**BI QuickStart (4–6 Weeks)** A fast, focused dashboard solution for organizations wanting clarity quickly.

### BI Foundation (10–16 Weeks)

An end-to-end BI build: data hub, dashboards, governance, and staff training.

### BI Managed Service (Monthly)

Ongoing support, updates, analytics, insights, and quarterly reporting.

### AI Pilot (6–8 Weeks)

Set up your first AI agent and measure early impact.

### AI Expansion & Automation Suite (Ongoing)

Grow your AI capabilities with new agents, workflows, and insights.

## READY TO TAKE THE NEXT STEP?

**Book a Free AI or BI Discovery Call** - Whether you're new to data or ready for automation, SaNDAI will walk with you — step by step.

