



SaNDAl Services Overview

AI STARTS WITH BI — AND BOTH START WITH YOUR MISSION.

SaNDAl helps nonprofits, community organizations, health centers, schools, and mission-driven agencies make better decisions with the data they already have. Our services are built on clarity, compassion, and measurable impact — not technical jargon.

- Business Intelligence (BI) — Organize your data.
- Agentic AI — Act on your data.

Together, they give your team the power to understand, improve, and automate the work that matters most.

BUSINESS INTELLIGENCE (BI) SERVICES

Turn information into insight.

Our BI services help your organization clean, organize, and visualize your data — so you can understand what's working, improve your programs, and clearly show your impact to funders, partners, and your community.

BI Core Features



Data Creation & Collection

We help you set up simple, consistent ways to gather information using forms, surveys, digital tools, or existing systems.

Outcome: Clean, reliable data from day one.



Data Aggregation

We bring your spreadsheets, systems, and reports together into a single “data hub” your whole team can use.

Outcome: One unified view of your work.



Data Processing & Cleaning

We eliminate duplicates, fix formatting, and standardize your data.

Outcome: Trustworthy numbers you can act on.



Data Storage & Security

Your data is stored safely in the cloud or on-site with built-in privacy controls.

Outcome: Peace of mind + easy access.



Data Management & Governance

We help set permissions, privacy rules, and safe data-sharing practices.

Outcome: Responsible, compliant data use.



Dashboards & Visual Reports

Clear visuals help you see trends, outcomes, and opportunities.

Outcome: Real-time insight you can use immediately.



Data Storytelling

We turn your data into compelling stories, one-pagers, and funder-ready reports.

Outcome: Stronger communication and more effective fundraising.



BI Is Perfect For

- Nonprofits needing better reporting
- Health centers tracking outreach & engagement
- Youth programs tracking attendance & success
- Foundations monitoring grant outcomes
- Coalitions coordinating many partners

AGENTIC AI SERVICES

Let your data take the next step.

Once your BI foundation is strong, SaNDaI helps you use Agentic AI — small, friendly automations (“agents”) that save time, strengthen communication, and improve results across your organization.

AI Core Features



Agentic Design

We identify small, meaningful tasks AI can automate — reminders, summaries, updates, and more.

Outcome: Your personalized “AI Roadmap.”



Intelligence Activation

We connect AI to your dashboards and data so it understands your programs, goals, and terminology.

Outcome: A secure model built around your mission.



Custom AI Agent Setup

We build digital helpers (agents) that do specific jobs:

- Donor Outreach Agent
- Volunteer Coordination Agent
- Patient Follow-Up Agent
- Report Writing Agent

Outcome: Smart assistants handling the work you shouldn't have to.



Action & Automation

Your dashboards can now trigger actions automatically — reminders, alerts, summaries, follow-ups.

Outcome: Time saved + better engagement.



Ethics & Oversight

You always stay in control. Every AI action is transparent and approved by your team.

Outcome: Safe, human-centered automation.



AI Insights Dashboards

See what your AI agents are doing and how they're improving outcomes.

Outcome: Clear visibility and accountability.



Training & Long-Term Support

We train your team to use and grow with AI — no coding required.

Outcome: In-house AI confidence + sustainable tools.



Agentic AI Is Perfect For



Donor
engagement
& stewardship



Volunteer
coordination



Grant reporting
and summaries



Attendance
reminders



Multi-program
communication



Coalition-wide
coordination



WHY ORGANIZATIONS CHOOSE SANDAI

Simple

No jargon. No coding. No overwhelm.

Human-Centered

Built around your people, workflows, and real capacity.

Measurable

Every project includes clear impact metrics for funders and boards.

Mission-Aligned

We care about your outcomes as deeply as you do.

Service Packages

(You can use these as your official offerings.)

BI QuickStart (4–6 Weeks) A fast, focused dashboard solution for organizations wanting clarity quickly.

BI Foundation (10–16 Weeks)

An end-to-end BI build: data hub, dashboards, governance, and staff training.

BI Managed Service (Monthly)

Ongoing support, updates, analytics, insights, and quarterly reporting.

AI Pilot (6–8 Weeks)

Set up your first AI agent and measure early impact.

AI Expansion & Automation Suite (Ongoing)

Grow your AI capabilities with new agents, workflows, and insights.

READY TO TAKE THE NEXT STEP?

**Book a Free AI or BI Discovery
Call** - Whether you're new to data
or ready for automation, SaNDaI will
walk with you — step by step.

