



SaND AI's 7 Steps to Smarter AI

A simple, people-first roadmap from ideas to intelligent action

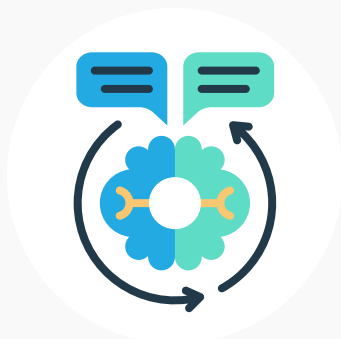
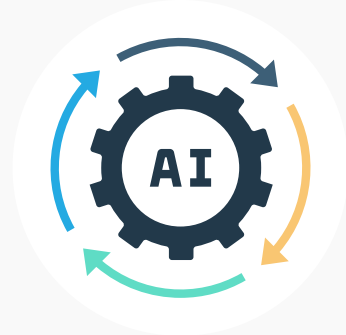
1

Agentic Design — Start with what matters

We help you spot small tasks that AI can automate — like reminders, reports, or follow-ups.

You get:

A clear roadmap showing where AI can make your work easier.



Intelligence Activation — Teach AI your language

We connect your data and dashboards so AI understands your programs and goals.

You get:

A secure, private model built around your mission.

2

3

Agent Setup — Build your digital helpers

We create custom “agents” that do specific jobs — like donor outreach, volunteer coordination, or report writing.

You get:

Smart assistants that save time and reduce manual work.



Action & Automation — Let your data do more

Your dashboards can now act when something changes — sending alerts, reminders, or report drafts automatically.

You get:

Faster responses and more time for people, not paperwork.

4

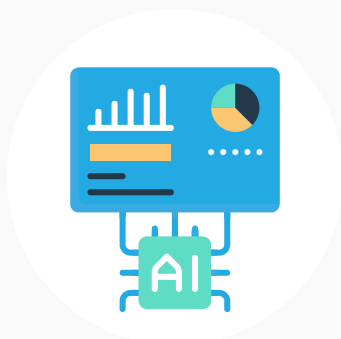
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Ethics & Oversight — Keep humans in control

Every AI action is transparent and approved by your team.

You get:

Confidence that your data and reputation are always protected.



AI Insights & Visualization — See what your AI is doing

Track what your agents accomplish — who they contacted, what tasks they automated, and what time they saved.

You get:

A clear view of progress and results.

6

7

Training & Growth — Build your AI confidence

We teach your staff how to use and grow with AI — no coding required.

You get:

In-house “AI Champions” who can keep improving your systems.



FROM DESIGN TO DECISION
TURNING YOUR DATA INTO ACTION THAT HELPS PEOPLE